#### RESEARCH

## A comparison of orthopaedic surgery and internal medicine perceptions of USMLE Step 1 pass/fail scoring

Frederick Mun<sup>1\*</sup>, Alyssa R. Scott<sup>1</sup>, David Cui<sup>1</sup>, Erik B. Lehman<sup>2</sup>, Seongho Jeong<sup>3</sup>, Alia Chisty<sup>1,4</sup>, Paul J. Juliano<sup>1,5</sup>, William L. Hennrikus<sup>1,5</sup> and Eileen F. Hennrikus<sup>1,4</sup>

#### Abstract

**Background:** United States Medical Licensing Examination Step 1 will transition from numeric grading to pass/fail, sometime after January 2022. The aim of this study was to compare how program directors in orthopaedics and internal medicine perceive a pass/fail Step 1 will impact the residency application process.

**Methods:** A 27-item survey was distributed through REDCap to 161 U.S. orthopaedic residency program directors and 548 U.S. internal medicine residency program directors. Program director emails were obtained from the American Medical Association's Fellowship and Residency Electronic Interactive Database.

**Results:** We received 58 (36.0%) orthopaedic and 125 (22.8%) internal medicine program director responses. The majority of both groups disagree with the change to pass/fail, and felt that the decision was not transparent. Both groups believe that the Step 2 Clinical Knowledge exam and clerkship grades will take on more importance. Compared to internal medicine PDs, orthopaedic PDs were significantly more likely to emphasize research, letters of recommendation from known faculty, Alpha Omega Alpha membership, leadership/extracurricular activities, audition elective rotations, and personal knowledge of the applicant. Both groups believe that allopathic students from less prestigious medical schools, osteopathic students, and international medical graduates will be disadvantaged. Orthopaedic and internal medicine program directors agree that medical schools should adopt a graded pre-clinical curriculum, and that there should be a cap on the number of residency applications a student can submit.

**Conclusion:** Orthopaedic and internal medicine program directors disagree with the change of Step 1 to pass/fail. They also believe that this transition will make the match process more difficult, and disadvantage students from less highly-regarded medical schools. Both groups will rely more heavily on the Step 2 clinical knowledge exam score, but orthopaedics will place more importance on research, letters of recommendation, Alpha Omega Alpha membership, leadership/extracurricular activities, personal knowledge of the applicant, and audition electives.

Keywords: USMLE, Step 1, Pass/fail scoring, Orthopaedic surgery, Internal medicine

<sup>1</sup>Penn State College of Medicine, Penn State Milton S. Hershey Medical Center, Hershey, PA, USA







<sup>\*</sup> Correspondence: frederickmun96@gmail.com

Full list of author information is available at the end of the article

<sup>©</sup> The Author(s). 2021, corrected publication 2021. **Open Access** This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of his licence, visit http://creativecommons.org/ licenses/by/4.0/. The Creative Commons Public Domain Dedication waiver (http://creativecommons.org/publicdomain/zero/1. 0/) applies to the data made available in this article, unless otherwise stated in a credit line to the data.

#### Background

The United States Medical Licensing Examinations (USMLE) currently consists of three numerically scored knowledge based exams. On February 12, 2020, the Federation of State Medical Boards (FSMB) and the National Board of Medical Examiners (NBME) announced that the first of these three exams, Step 1, would change from the three-digit numeric score to reporting a pass/fail outcome -- starting sometime after January 2022 [1]. This change occurred after extensive national discussion on potential ways to optimize the transition from undergraduate to graduate medical education [1, 2].

The unintended consequences of a scored Step 1 on medical students and residency programs were widely reported in 2008 by the Committee to Evaluate the USMLE Program (CEUP). CEUP recognized the diverse stakeholders affected by Step 1 score reporting and suggested a need to redesign USMLE [2]. Although a numerically scored Step 1 provided an objective measure for residency programs to assess applicants from different backgrounds and medical schools, the perceived overemphasis on this test was controversial. In March 2019, the Invitational Conference on USMLE Scoring (InCUS), sponsored by the Association of American Medical Colleges (AAMC), American Medical Association (AMA), NBME, FSMB, and Educational Commission for Foreign Medical Graduates (ECFMG), convened to review the USMLE's practice of numeric score reporting. InCUS concluded that licensing examinations for undergraduate medical students must be reevaluated. FSMB and NBME took into consideration the recommendations from InCUS, and stated that the change to a pass/fail Step 1 would help residency programs to refocus on the main purpose of Step 1 -- to assess medical licensure eligibility [1, 2].

Step 1 is one of the most important factors used to screen applicants by internal medicine (IM) and orthopaedic surgery residency programs [1-3]. Some residency programs also place a high emphasis on other factors, such as grades in required clerkships, research experiences, extracurricular activities, letters of recommendation, and audition rotations. With the absence of a scored Step 1, all residency programs will need to reconsider the factors used to determine which applicants are selected.

The aim of this study was to compare the perceptions among program directors (PDs) in orthopaedics and IM on the change of Step 1 from a graded to a pass/fail exam, and its impact on the residency application process. Some groups have studied PD opinions of the Step 1 pass/fail change; however, to the best of our knowledge, the current study is the first comprehensive survey to directly compare the impact on medicine and a surgical subspecialty [4–12]. We chose to study IM PDs because IM has historically been a popular specialty that has had the most number of total applicants. We decided to study Orthopaedic PDs because orthopaedics has historically received some of the highest number of applicants per residency position [3, 13]. By directly comparing medicine and a surgical subspecialty, we hoped to gain insight into the diverse priorities and perceptions among PDs.

#### Methods

This study was exempted by the College of Medicine's Institutional Review Board. We obtained publicly available contact information for PDs at all active Accreditation Council for Graduate Medical Education (ACGM E) orthopaedic surgery and IM residency programs through the American Medical Association's Fellowship and Residency Electronic Interactive Database (FREIDA Online). We identified and contacted 197 orthopaedic surgery PDs and 554 internal medicine PDs. A survey invitation email with the appropriate informed consent information was sent to each PD. Submission of the survey indicated the respondents' consent to participate. All responses were collected anonymously.

This multi-center, cross-sectional research survey was developed, housed, and distributed through REDCap Data Capture. The survey was developed using criteria analyzed in the 2018 National Resident Matching Program (NRMP) Program Director survey, which investigated the factors involved in selecting applicants to interview [3]. Our survey questions used single-answer multiple-choice, multiple-answer multiple-choice, and a Likert scale ranging from 0 (strongly disagree or least important) to 4 (strongly agree or most important) formats. Prior to distribution, the questions were pretested and tested with subsets of respondents resulting in a 27item survey. No funding was utilized.

The orthopaedic electronic survey was distributed on April 17, 2020. A follow-up was emailed 2 weeks after the initial submission. The survey was closed on May 5, 2020. The IM electronic survey was distributed on July 8, 2020. A follow-up was emailed 2 weeks after the initial submission. The survey was closed on August 5, 2020.

Orthopaedic and IM PD responses were summarized with descriptive statistics and percentages prior to any analysis to check their distributions. Given that the outcome variables were ordinal variables on a Likert scale of agreement or importance ranging from 0 to 4, we used a Wilcoxon Rank Sum test to compare the medians of the survey responses of orthopaedic and IM PDs. For binary outcomes, we used a Chi-Square test to look for any differences between the groups. Statistical significance was set at p < 0.05, and all analyses were performed using SAS version 9.4 (SAS Institute, Cary, NC).

To ensure a more robust analysis, the authors combined those who scored 0 or 1 on the Likert scale into one category as "disagree" or "less important." Those who scored 3 or 4 on the Likert scale were combined as "agree" or "more important."

#### Results

Of the 197 orthopaedic programs, we identified contact information for 161 to invite. Of those, 58 responded for a response rate of 36.0%. Of the 554 total IM programs, we identified contact information for 548 to invite. Of those, 125 IM PDs responded for a response rate of 22.8%. The Likert scale data, including median Likert scores, interquartile range, and *p*-values, are shown in Table 1. The single-answer multiple-choice and multiple-answer multiple-choice data, including number of respondents for each survey question, and *p*-values, are shown in Table 2.

## How do internal medicine and orthopaedic program directors feel about the pass/fail Step 1?

The majority of orthopaedic (82.8%) and IM (74.4%) PDs disagree with the change to pass/fail Step 1. Additionally, 86.2% of orthopaedic and 79.2% of IM PDs disagree that the decision to transition to pass/fail Step 1 was transparent. Only 43.1% of orthopaedic and 39.2% of IM PDs agree that a graded Step 1 measures the ability of applicants to succeed in their respective fields. Orthopaedic and IM PDs both equally disagree with the change to pass/fail Step 1 (p = 0.313) and agree that a graded Step 1 does not adequately measure the ability of an applicant to succeed in residency (p = 0.574).

## How will a pass/fail Step 1 impact internal medicine and orthopaedic residency programs?

Few orthopaedic (10.4%) and IM (20.7%) PDs agree that a pass/fail Step 1 will help to create better future physicians. IM PDs felt more strongly than Orthopaedic PDs that the change to pass/fail Step 1 will make the match process less fair and meritocratic (p = 0.028).

#### How will the pass/fail change impact the importance of the factors reviewed by internal medicine and orthopaedic residency programs when assessing applicants?

The majority of orthopaedic (89.7%) and IM (69.6%) PDs believe that Step 1 will become less important when it transitions to pass/fail, and 96.9% of orthopaedic and 88.0% of IM PDs agree that Step 2 Clinical Knowledge exam (CK) score will be more important. Additionally, 77.6% of orthopaedic and 67.2% of IM PDs say grades in required clerkships will be more important. The majority of both orthopaedic and IM PDs believe that personal

knowledge of the applicant and an audition elective will be more important.

Compared to IM PDs, orthopaedic PDs were significantly more likely to say the following components will be of greater importance after the change to pass/fail Step 1: research experience (p < 0.001); letters of recommendation from faculty they know (p < 0.001); Alpha Omega Alpha (AOA) membership (p < 0.001); leadership/extracurricular activities (p < 0.001); personal knowledge of the applicant (p < 0.001) and audition electives (p < 0.001).

## How will various applicant groups be affected by the change to a pass/fail Step 1?

The majority of orthopaedic and IM PDs believe that allopathic (MD) students not attending highly-regarded medical schools, osteopathic (DO) students, and international medical graduates (IMGs) will be disadvantaged by the change of Step 1 to pass/fail. Compared to IM PDs, orthopaedic PDs were more likely to believe that MD students who do not attend highly-regarded medical schools (p = 0.011) and DO students (p = 0.001) will be disadvantaged in the match processes due to the Step 1 pass/fail transition.

# How will changing to a pass/fail Step 1 affect medical students interested in internal medicine and orthopaedics?

Orthopaedic and IM PDs both have low expectations (< 30%) that the change to a pass/fail Step 1 will allow students to focus more on learning medicine rather than studying for the Step exam, to seek out more leadership and extracurricular activities, or to pursue more hobbies and self-development. Orthopaedic PDs (39.7%), compared to IM PDs (9.6%), were more likely to believe a pass/fail Step 1 will encourage applicants to pursue more research experiences (p < 0.001). Less than 10% of IM PDs thought the pass/fail change would encourage more research experience. Compared to IM PDs (28.8%), orthopaedic PDs (58.6%) were more likely to think that the Step 1 pass/fail change would encourage students to attend more audition electives (p < 0.001).

### What are the future implications on residency applications and medical education?

With the change to pass/fail Step 1, a majority of orthopaedic and IM PDs agree that medical schools should adopt a graded pre-clinical curriculum, and that there should be a cap on the number of residency applications an applicant can submit.

#### Discussion

The present study shows that the majority of orthopaedic and IM PDs do not support the Step 1 pass/fail change. Both orthopaedic and IM PDs believe Step 2 CK 
 Table 1
 A Comparison of Orthopaedic and Internal Medicine Program Directors' Perceptions of the USMLE Step 1
 Pass/Fail

 Transition: Likert Scale Responses
 Example 1
 Example 2
 Example 2

	Orthopaedics-median Likert score (IQR)	Internal Medicine- median Likert score (IQR)	<i>p</i> - value
How do orthopaedic and internal medicine program directors feel about the $0 =$ strongly disagree, $1 =$ disagree, $2 =$ neutral, $3 =$ agree, $4 =$ strongly agr	e pass/fail Step 1? ee		
I agree with the change to pass/fail Step 1	0.0 (1.0)	1.0 (2.0)	0.313
The decision to transition to pass/fail Step 1 was transparent and adequately involved all stakeholders	1.0 (1.0)	0.0 (1.0)	0.412
A graded Step 1 adequately measured the ability of an applicant to succeed	2.0 (1.0)	2.0 (2.0)	0.574
How will a pass/fail Step 1 impact orthopaedic and internal medicine reside 0 = strongly disagree, 1 = disagree, 2 = neutral, 3 = agree, 4 = strongly agr	ency programs? ee		
A pass/fail Step 1 will make the match process fair and meritocratic	2.0 (2.0)	1.0 (2.0)	0.028*
A pass/fail Step 1 will help to create better future physicians	2.0 (2.0)	1.0 (2.0)	0.211
How will the pass/fail change impact the importance of the factors reviewed orthopaedic and internal medicine residency programs when assessing app $0 =$ significantly less important, $1 =$ less important, $2 =$ no change, $3 =$ model $4 =$ significantly more important	d by licants? re important,		
Step 1 exam result	0.0 (1.0)	1.0 (2.0)	< 0.001*
Step 2 CK	4.0 (1.0)	4.0 (1.0)	0.159
Step 2 CS	2.0 (1.0)	2.0 (1.0)	0.423
Grades in required clerkships	3.0 (1.0)	3.0 (1.0)	0.060
Research experience	2.5 (1.0)	2.0 (0.0)	< 0.001*
Letters of recommendation from orthopaedic/internal medicine faculty that program directors know	3.0 (1.0)	3.0 (1.0)	< 0.001*
Letters of recommendation from orthopaedic/internal medicine faculty that program directors do not know	3.0 (1.0)	2.0 (1.0)	0.103
Letters of recommendation from faculty not within specialty	2.0 (0.0)	2.0 (0.0)	0.350
Personal statement	2.0 (0.0)	2.0 (0.0)	0.665
Medical student performance evaluations (MSPE)/Dean's letter	2.0 (1.0)	3.0 (1.0)	0.120
Alpha Omega Alpha (AOA) membership	3.0 (2.0)	2.0 (1.0)	< 0.001*
Gold Humanism Society membership	2.0 (1.0)	1.0 (1.0)	0.069
Leadership/extracurriculars	3.0 (1.0)	2.0 (1.0)	< 0.001*
Personal knowledge of applicant	4.0 (1.0)	3.0 (2.0)	< 0.001*
Audition electives within department	4.0 (1.0)	3.0 (1.0)	< 0.001*
How will various applicant groups be affected by the change to a pass/fail $0 =$ greatly disadvantaged, $1 =$ disadvantaged, $2 =$ neutral, $3 =$ advantaged advantaged	Step 1? I, 4 = greatly		
All MD students	2.0 (1.0)	2.0 (1.)	0.098
MD students who attend a highly-regarded medical schools	3.0 (2.0)	3.0 (1.0)	0.599
MD students who do not attend a highly-regarded medical school	1.0 (1.0)	1.0 (1.0)	0.011*
DO students	1.0 (2.0)	1.0 (1.0)	0.001*
International medical graduates (IMGs)	1.0 (2.0)	1.0 (1.0)	0.146

Table 1 shows the distribution of responses, from all U.S. orthopaedic and internal medicine residency program directors, to our survey, specifically the responses to questions using a Likert scale. The bolded and italicized text in the table are the main questions asked in our survey, with the conditions of the Likert scale included. The median Likert scores were compared between orthopaedic and internal medicine program director. An asterisk (\*) indicates statistical significance (p < 0.05). IQR indicates the interquartile range

 Table 2
 A Comparison of Orthopaedic and Internal Medicine Program Directors' Perceptions of the USMLE Step 1
 Pass/Fail

 Transition:
 Single-answer and Multiple-answer Multiple-choice Responses
 Pass/Fail

	Orthopaedics- N (%)	Internal Medicine-N (%)	<i>p</i> -value
How will changing to a pass/fail Step 1 affect medical students interested in orthopaedics and internal medicine?			
Allow students to focus more on learning medicine rather than studying for Step 1	13 (22.4%)	32 (25.6%)	0.641
Encourage more research experiences	23 (39.7%)	12 (9.6%)	< 0.001*
Encourage more leadership/extracurriculars	16 (27.6%)	23 (18.4%)	0.158
Allow students to pursue more hobbies/self-development	6 (10.3%)	27 (21.6%)	0.065
Encourage students to attend more audition electives	34 (58.6%)	36 (28.8%)	< 0.001*
Encourage applicants to apply to more residency programs	39 (67.2%)	71 (56.8%)	0.180
Encourage applicants to apply to other specialties in addition to their primary specialty of interest	27 (46.6%)	49 (39.2%)	0.348
What are the future implications on residency applications and medical education?			
With the change to pass/fail Step 1, medical schools should adopt a graded pre-clinical curriculum	37 (63.8)	65 (52.0)	0.810
With the change to pass/fail Step 1, there should be a cap on the number of residency applications a medical student can submit	42 (72.4)	69 (55.2)	0.198

Table 2 shows the distribution of responses, from all U.S. orthopaedic and internal medicine residency program directors, to our survey, specifically the responses to single-answer and multiple-answer multiple-choice questions. The bolded and italicized text in the table are the main questions asked in our survey. The table shows N (%) of the orthopaedic and internal medicine PDs who answered "yes" to the listed statements. An asterisk (\*) indicates statistical significance (p < 0.05)

will be significantly more important. After the pass/fail change, orthopaedic PDs are significantly more likely than IM PDs to assign greater value to research experience, letters of recommendation from faculty they know, AOA membership, leadership/extracurricular activities, personal knowledge of the applicant, and audition electives. Both orthopaedic and IM PDs believe students who attend highly-regarded medical schools will be advantaged by the move to make Step 1 pass/fail. However, more orthopaedic PDs believe DO students and MD students attending less prestigious medical schools will be disadvantaged, while more IM PDs believe IMGs will be disadvantaged.

In December 2018, USMLE contacted major stakeholders, including orthopaedic and IM PDs, for public comment regarding USMLE scoring, and received over 37,000 responses. In March 2019, InCUS was sponsored by the AAMC, AMA, NBME, FSMB, and ECFMG, to discuss the issue of USMLE scores, and to explore potential avenues for improving the current scoring system. Following InCUS, USMLE presented their findings to the AMA Council on Medical Education, and made their preliminary findings publicly available on their website. Before officially announcing the scoring transition in February 2020, USMLE provided updates via their website, social media outlets, podcasts, and presentations at national meetings [1, 2]. Despite these steps, in the present study, a majority of orthopaedic and IM PDs believed that the transition to pass/fail was not transparent, suggesting that USMLE, and various stakeholders in medical education, such as PDs, may need to assess ways to improve communication with each other.

Currently, standardized examinations play a major role in evaluating residency applicants across specialties, with Step 1 often being considered the most important test [1-3]. In the 2020 NRMP Survey, PDs across all specialties were asked to rank the factors used to interview and rate applicants on a scale of 1 (not at all important) to 5 (very important). When selecting which applicants to interview, orthopaedic and IM PDs provided high ratings, over 4/5, for Step 1. Furthermore, over 90% of orthopaedic and IM PDs cited Step 1 as an important factor for screening applicants for an interview [3].

There is minimal evidence supporting a scored Step 1's ability to screen for successful residents [14-18]. Even in our survey, the majority of both orthopaedic and IM PDs felt that a graded Step 1 did not adequately measure the ability of an applicant to succeed in residency. Yet, the majority of orthopaedic and IM PDs also disagree with the pass/fail change, suggesting that Step 1 functions mainly as a convenient screening metric. A majority also support application caps, which may suggest that support for the numeric Step 1 is primarily necessitated by the burden of programs receiving high numbers of applications [1, 2]. Despite the limited predictive value of standardized tests for future success, both orthopaedics and IM have used Step 1 as a screening measure for applicants due to the lack of additional objective criteria [3]. Historically, both orthopaedics and IM have emphasized standardized test scores. According to the NRMP, U.S. MD seniors applying to orthopaedics had an average Step 1 score of 248 and a Step 2 CK score of 255. U.S. MD seniors applying to IM had an average Step 1 score of 235 and a Step 2 CK score of 248 [19]. In our study, the majority of orthopaedic and IM PDs report that Step 2 CK scores will be more important.

The results of our study also suggest that these specialties may place a greater emphasis on factors outside of standardized exam scores, as both orthopaedic and IM PDs believe grades in required clerkships, personal knowledge of the applicant, and audition electives will now be more important. Additionally, orthopaedic PDs are more likely than IM PDs to say research experience, AOA membership, letters of recommendation from faculty they know, leadership/extracurricular activities, personal knowledge of the applicant, and audition electives will be more important. Based on our analysis, orthopaedic PDs are also significantly more likely to believe a pass/fail Step 1 will encourage applicants to pursue more research experiences and to say it will encourage students to attend more audition electives. Recently, many orthopaedic programs have been publicizing holistic changes in their residency selection criteria on social media. For instance, the University of Missouri - Kansas City Orthopaedic Surgery Residency program announced on Twitter that they would no longer be considering Step 1 and Step 2 CK scores. They plan on considering other factors like personal statement, recommendation letters, dean's letter, research, audition rotations, grades in required clerkships, and interest in their program [20]. This is one example of an orthopaedic program moving toward a more holistic application review. A possible positive consequence of this move towards a more holistic process is that students from nontraditional, underrepresented, or underserved backgrounds may have more opportunities to be selected for interviews [21].

Interestingly, in the 2020 Match, U.S. MD seniors applying to orthopaedics had an average of 14.3 abstracts/ presentations/publications, 8 volunteer experiences, and 40.3% were part of AOA; those applying to IM had an average of 6.2 abstracts/presentations/publications, 7.3 volunteer experiences, and 17.4% were part of AOA [19]. This difference may be due to the more competitive match process in orthopaedics. In 2020, U.S. MD seniors applying to IM had a match rate 97.1%, while orthopaedics had a match rate of 79.7% [19].

This work found that 83.2% of IM PDs believe IMGs will be disadvantaged by the change to pass/fail Step 1, while only 58.6% of orthopaedic PDs believe IMGs will be disadvantaged. This difference may be related to the lack of IMGs in orthopaedics, and the prevalence of IMGs in IM residencies. In 2019, only 1.5% of orthopaedic residents were IMGs, while 38.8% of IM residents were IMGs [22]. IMGs frequently rely on Step 1 scores to help them stand out when applying to US residency

programs. Many residency programs often use Step 1 scores to quickly sift through the large volume of IMG applicants [23–25]. IM PDs will have to consider new criteria by which to evaluate IMGs, while orthopaedic PDs will likely not face this challenge to the same extent, as IMGs make up such a small portion of those entering the field of orthopaedic surgery.

The present study demonstrated that orthopaedic PDs are more likely to say DOs will be disadvantaged by the change to a pass/fail Step 1. When applying for residency, DO applicants may face additional challenges compared to MD students [25, 26]. This may be due to a variety of factors, including limited research opportunities for students at DO schools compared to students at MD schools, as most US osteopathic medical schools are typically not associated with large academic institutions [26].

A limitation of this study was that we were unable to obtain responses from all orthopaedic and IM residency PDs. Our study may be limited by sampling bias and non-response bias. Respondents and non-respondents may have differed systematically, as PDs who feel strongly about this topic may have been more inclined to respond. However, we believe our data demonstrates responses from a substantial portion of PDs in orthopaedics (58 PDs, 36.0%) and in IM (125 PDs, 22.8%), with representation from all four regions of the United States (West, Midwest, South, and Northeast), community/academic programs, and private/public programs.

Another limitation of this study is that some contact information provided by FREIDA Online did not belong to the PD, but instead the program's coordinator or administrative assistant. Our email requested program coordinators and administrative assistants to send the survey to PD.

#### Conclusions

In conclusion, the majority of orthopaedic and IM PDs do not support the Step 1 pass/fail change. Both groups will rely more heavily on Step 2 CK. Orthopaedic PDs are significantly more likely to value research experience, letters of recommendation from faculty they know, AOA membership, leadership/extracurricular activity, personal knowledge of the applicant, and audition electives.

#### Abbreviations

USMLE: United States Medical Licensing Examinations; FSMB: Federation of State Medical Boards; NBME: National Board of Medical Examiners; CEUP: Committee to Evaluate the USMLE Program; InCUS: Invitational Conference on USMLE Scoring; AAMC: Association of American Medical Colleges; AMA: American Medical Association; ECFMG: Educational Commission for Foreign Medical Graduates; ACGME: Accreditation Council for Graduate Medical Education; IM: Internal Medicine; PD: Program Director; REIDA Online: Fellowship and Residency Electronic Interactive Database; NRMP: National Resident Matching Program; CK: Clinical Knowledge exam; AOA: Alpha Omega Alpha; IMG: International Medical Graduates; COMLEX: Comprehensive Osteopathic Medical Licensing Examination

#### **Supplementary Information**

The online version contains supplementary material available at https://doi. org/10.1186/s12909-021-02699-4.

Additional file 1. Internal Medicine and Orthopaedic Surgery Program Director Step 1 Pass/Fail Perceptions Survey.

#### Acknowledgements

Not applicable.

#### Authors' contributions

All authors made substantial contributions to the conception and design of the project. FM, ARS, DC, SJ, and EBL acquired, analyzed, and interpreted the data. FM, AS, WLH, and EFH were major contributors in writing the manuscript. All authors read and approved the final manuscript.

#### Authors' information

Eileen Hennrikus is a professor of internal medicine at Penn State College of Medicine. William Hennrikus is professor of orthopaedics, and associate dean of continuing education at Penn State College of Medicine. Paul Juliano is the program director of Penn State's orthopaedic surgery residency program. Alia Chisty is the program director of Penn State's internal medicine residency program.

#### Funding

No funding was utilized.

#### Availability of data and materials

The datasets generated and/or analyzed during the current study are not publicly available because the survey was conducted independently at our institution, but are available from the corresponding author on reasonable request.

#### Declarations

#### Ethics approval and consent to participate

The study was exempted by the Penn State College of Medicine's IRB. Ethical declarations: Informed consent was obtained from all participants. There were no participants under 18. All methods were carried out in accordance to relevant guidelines and regulations.

#### **Consent for publication**

Our survey invitation emails with the appropriate informed consent information were sent to each PD. Submission of the survey indicated the respondents' consent to participate. All responses were collected anonymously.

#### **Competing interests**

The authors declare that they have no competing interests.

#### Author details

<sup>1</sup>Penn State College of Medicine, Penn State Milton S. Hershey Medical Center, Hershey, PA, USA. <sup>2</sup>Public Health Sciences at Penn State College of Medicine, Penn State Milton S. Hershey Medical Center, Hershey, PA, USA. <sup>3</sup>Department of Orthopaedics and Rehabilitation, Yale School of Medicine, Yale New Haven Hospital, New Haven, CT, USA. <sup>4</sup>Department of Internal Medicine, Penn State College of Medicine, Penn State Milton S. Hershey Medical Center, Hershey, PA, USA. <sup>5</sup>Department of Orthopaedics and Rehabilitation, Penn State College of Medicine, Penn State Milton S. Hershey Medical Center, Hershey, PA, USA.

#### Received: 12 February 2021 Accepted: 23 April 2021 Published online: 03 May 2021

#### References

- USMLE: Change to Pass/Fail Score Reporting for Step 1. https://www.usmle. org/incus (2020). Accessed 1 Mar 2020.
- Committee to Evaluate the USMLE Program (CEUP): Comprehensive Review of USMLE: Summary of the Final Report and Recommendations. https://

www.usmle.org/pdfs/cru/CEUP-Summary-Report-June2008.pdf (2008). Accessed 1 Mar 2020.

- National Resident Matching Program, Data Release and Research Committee: Results of the 2018 NRMP Program Director Survey. (2018)https://www.nrmp.org/wp-content/uploads/2018/07/NRMP-2018-Program-Director-Survey-for-WWW.pdf. Accessed 1 Mar 2020.
- Makhoul AT, Pontell ME, Ganesh Kumar N, Drolet BC. Objective measures needed - Program Directors' perspectives on a pass/fail USMLE step 1. N Engl J Med. 2020;382(25):2389–92. https://doi.org/10.1056/NEJMp2006148.
- Cohn MR, Bigach SD, Bernstein DN, Arguello AM, Patt JC, Ponce BA, et al. Resident selection in the wake of United States medical licensing examination step 1 transition to pass/fail scoring. J Am Acad Orthop Surg. 2020;28(21):865–73. https://doi.org/10.5435/JAAOS-D-20-00359.
- Choudhary A, Makhoul AT, Ganesh Kumar N, Drolet BC. Impact of Pass/ Fail USMLE Step 1 Scoring on the Internal Medicine Residency Application Process: a Program Director Survey [published online ahead of print, 2020 Jun 30]. J Gen Intern Med. 2020. https://doi.org/10.1007/ s11606-020-05984-y.
- Huq S, Khalafallah AM, Botros D, Jimenez AE, Lam S, Huang J, et al. Perceived impact of USMLE step 1 pass/fail scoring change on neurosurgery: program director survey [published online ahead of print]. J Neurosurg. 2020;2020(3):1–8. https://doi.org/10.3171/2020.4JNS20748.
- MacKinnon GE, Payne S, Drolet BC, Motuzas C. Pass/Fail USMLE Step 1 scoring-A radiology program director survey [published online ahead of print, 2020 Sep 11]. Acad Radiol. 2020;S1076–6332(20):30491–8. https://doi. org/10.1016/j.acra.2020.08.010.
- Pontell ME, Makhoul AT, Ganesh Kumar N, Drolet BC. The change of USMLE step 1 to pass/fail: perspectives of the surgery Program director. J Surg Educ. 2021;78(1):91–8. https://doi.org/10.1016/j.jsurg.2020.06.034.
- Goshtasbi K, Abouzari M, Tjoa T, Malekzadeh S, Bhandarkar ND. The effects of pass/fail USMLE step 1 scoring on the otolaryngology residency application process. Laryngoscope. 2021;131(3):E738–43. https://doi.org/10.1 002/lary.29072.
- Lin LO, Makhoul AT, Hackenberger PN, Ganesh Kumar N, Schoenbrunner AR, Pontell ME, et al. Implications of pass/fail step 1 scoring: plastic surgery Program director and applicant perspective. Plast Reconstr Surg Glob Open. 2020;8(12):e3266. https://doi.org/10.1097/GOX.00000000003266.
- Mun F, Scott AR, Cui D, Chisty A, Hennrikus WL, Hennrikus EF. Internal medicine residency program director perceptions of USMLE step 1 pass/fail scoring: a cross-sectional survey. Medicine (Baltimore). 2021;100(15):e25284. https://doi.org/10.1097/MD.00000000025284.
- National Resident Matching Program. Results and data: 2020 Main residency match<sup>®</sup>. Washington, DC: National Resident Matching Program; 2020.
- Kay C, Jackson JL, Frank M. The relationship between internal medicine residency graduate performance on the ABIM certifying examination, yearly in-service training examinations, and the USMLE step 1 examination. Acad Med. 2015;90(1):100–4. https://doi.org/10.1097/ACM.0000000000000500.
- Kenny S, McInnes M, Singh V. Associations between residency selection strategies and doctor performance: a meta-analysis. Med Educ. 2013;47(8): 790–800. https://doi.org/10.1111/medu.12234.
- Lee AG, Oetting TA, Blomquist PH, Bradford G, Culican SM, Kloek C, et al. A multicenter analysis of the ophthalmic knowledge assessment program and American Board of Ophthalmology written qualifying examination performance. Ophthalmology. 2012;119(10):1949–53. https://doi.org/10.101 6/j.ophtha.2012.06.010.
- McCaskill QE, Kirk JJ, Barata DM, Wludyka PS, Zenni EA, Chiu TT. USMLE step 1 scores as a significant predictor of future board passage in pediatrics. Ambul Pediatr. 2007;7(2):192–5. https://doi.org/10.1016/j.ambp.2007.01.002.
- Angus SV, Williams CM, Stewart EA, Sweet M, Kisielewski M, Willett LL. Internal medicine residency Program Directors' screening practices and perceptions about recruitment challenges. Acad Med. 2020;95(4):582–9. https://doi.org/10.1097/ACM.000000000003086.
- National Resident Matching Program, Results and Data: 2020 Main Residency Match. (2020). https://www.nrmp.org/main-residency-match-da ta/. Accessed 10 Oct 2020.
- Twitter: UMKC Orthopaedic Surgery Residency. https://twitter.com/umkcortho/ status/1296124456897785857?lang=en (2020). Accessed 22 Aug 2020.
- Aibana O, Swails JL, Flores RJ, Love L. Bridging the gap: holistic review to increase diversity in graduate medical education. Acad Med. 2019;94(8): 1137–41. https://doi.org/10.1097/ACM.0000000002779.

- ACGME Department of Information Services/Applications and Data Analysis: ACGME Data Resource Book 2019–2020. (2019). https://www.acgme.org/A bout-Us/Publications-and-Resources/Graduate-Medical-Education-Data-Resource-Book. Accessed 1 Mar 2020.
- Boulet JR, Pinsky WW. Reporting a pass/fail outcome for USMLE step 1: consequences and challenges for international medical graduates. Acad Med. 2020;95(9):1322–4. https://doi.org/10.1097/ACM.00000000003534.
- Desai A, Hegde A, Das D. Change in reporting of USMLE step 1 scores and potential implications for international medical graduates. JAMA. 2020; 323(20):2015–6. https://doi.org/10.1001/jama.2020.2956.
- Aziz F, Bechara CF. USMLE step 1 scoring system change to pass/failimplications for international medical graduates [published online ahead of print, 2020 Sep 2]. JAMA Surg. 2020. https://doi.org/10.1001/jama surg.2020.2850.
- Salari S, Deng F. A stepping stone toward necessary change: how the new USMLE step 1 scoring system could affect the residency application process. Acad Med. 2020;95(9):1312–4. https://doi.org/10.1 097/ACM.000000000003501.

#### **Publisher's Note**

Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

#### Ready to submit your research? Choose BMC and benefit from:

- fast, convenient online submission
- · thorough peer review by experienced researchers in your field
- rapid publication on acceptance
- support for research data, including large and complex data types
- gold Open Access which fosters wider collaboration and increased citations
- maximum visibility for your research: over 100M website views per year

#### At BMC, research is always in progress.

Learn more biomedcentral.com/submissions

